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Best Practices in Upgrading to OpenServer 6 for System Administrators



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Agenda



- In this session we will cover:
 - Migrating from OSr5 to OSr6
 - System configuration
 - Hardware
 - User accounts
 - Email
 - Network configuration
 - Migrating your user and application data
 - Changes in OSr6
 - Console
 - Large files
 - Performance monitoring
 - New subsystems in OSr6
 - CUPS Printing
 - AFPS -> Samba



Migrating Hardware Configuration



- The new SVR5 kernel should recognize and automatically configure almost all hardware devices – you no longer need to manually configure devices
- Sound Cards:
 - Only Intel ICH4 and prior chipsets that comply with the AC'97 standard are supported at this time – they will be detected and automatically configured at boot
 - New sound card support with 4Front, coming soon
- Printers:
 - Use the **Printer Manager** to re-create your printer setup
 - Both System V and CUPS printing systems are supported



Migrating Hardware Configuration



Serial Cards:

- All supported serial cards are now auto-detected at boot, you no longer need to add or configure them in the Serial Manager
- However, you must run the Serial Manager at least once to create the devices nodes and configure the ports controlled by the serial cards before you can start using them
- Serial cards with 3rd party drivers will need a new SVR5 driver

• Modems:

- Configured as usual through the Modem Configuration
 Manager
- PC Card (PCMCIA) modems must be configured using the **DCU** (no winmodems)



Migrating Hardware Configuration



- Mass Storage Devices:
 - should be auto-detected and configured at boot time use the
 DCU to configure HBAs that were not auto-detected
 - use mkdev hd to view detected hard disks and configure filesystems on them (or run fdisk and divvy manually)
 - use mkdev cdrom to view detected CD-ROM drives
 - use **mkdev tape** to view detected tape drives. Most tape drives supported on OSR5 are also supported on OSR6 except some floppy-tape (QIC-80) devices

Migrating Hardware Configuration — Device Nodes



- In general OSR6 supports both OSR5-style and SVR5-style (UnixWare) device nodes
- For hard disk nodes, a combination is used:
 - Partitions are OSR5-style:
 - /dev/[r]hdXYX is the physical disk number
 - /dev/dsk/XsY
 Y is the partition number
 - Divisions (slices) are SVR5-style:
 - /dev/[r]dsk/cXbXtXdXsZ
 - /dev/[r]dsk/cXbXtXdXpYsZ
 - X is the SCSI address as output by sdiconfig -I
 - **Y** is the partition number
 - **Z** is the division (slice) number



Migrating User Accounts



Archive accounts and group membership on the OSR5 system:

- Restore the accounts on the OSR6 system. OSR5 and OSR6 treat long passwords differently, so there are two methods for restoring your account details:
 - 1. truncate the long passwords to 8 characters:

 <code>ap -r -f profile.acct</code>
 - 2. specify a new default password for all accounts with long passwords only:

```
ap -r -f profile.acct -p password
```



Migrating email configuration



- User inboxes:
 - copy /usr/spool/mail from OSR5 to /var/mail on the OSR6 system
- MMDF configuration:
 - copy only the following files from OSR5 to the OSR6 system:
 - /usr/mmdf/mmdtailor
 - /usr/mmdf/table/*.chn
 - /usr/mmdf/table/*.dom
 - /usr/mmdf/table/alias.*
 - /usr/spool/mmdf/lock/home/q.*
 - on the OSR6 system, enter the following commands:
 - su mmdf
 - cd /usr/mmdf/table
 - ./dbmbuild
 - exit



Migrating Mail



- SendMail configuration:
 - merge the contents of the OSR5 configuration files with the new OSR6 files, do not simply copy them:

OSR5	OSR6
/usr/lib/sendmail.d/access	/etc/mail/access
/usr/lib/sendmail.d/aliases	/etc/mail/aliases
/usr/lib/sendmail.d/domains	/etc/mail/domaintable
/usr/lib/sendmail.d/local-hosts- names	/etc/mail/local-hosts- names

Migrating Mail



- To preserve vacation notifications and custom forwarding, copy the following files from each user's home directory
 - MMDF:
 - ~/.maildelivery
 - ~/.alter_egos
 - ~/tripnote
 - ~/triplog
 - SendMail:
 - ~/.forward
 - ~/.vacation.msg



Migrating Networking



- The loopback interface is no longer presented in the Network Configuration Manager
- The "Add New WAN Connection" menu item has been removed from the Network Configuration Manager
- SCO PPP is no longer supported, PPP is provided by Morning Star PPP
- SLIP is provided by Morning Star PPP
- Netware and IPX/SPX are no longer supported



Migrating Networking: TCP/IP



Static IP addresses:

- On the OSR5 system, use the ifconfig —a command and note the IP address, netmask, broadcast address and frame type of the existing network interfaces. Use the netstat —rn command to determine the default route. Use the hostname command to determine the host and domain name.
- On the OSR6 system, enter these values at ISL or via the Network
 Configuration Manager after ISL.

DHCP:

 Set "DHCP client" option to "yes" at ISL or via the Network Configuration Manager after ISL.

Migrating Networking: TCP/IP



 Migrate the following configuration files (merge with existing files, do not simply copy):

/etc/hosts	Hostnames and IP addresses
/etc/default/tcp	TCP/IP configuration file
/etc/tcp	TCP/IP configuration file
/etc/inetd.conf	Services available through inetd

Migrating Networking: DHCP

- To migrate your DHCP Server configuration, copy /etc/dhcpd.conf to the OSR6 system.
- To migrate your Address Allocation Server (AAS) configuration, copy /etc/aasd.conf to the OSR6 system

Migrating Networking: Routing



- gated and routed have been updated in OSR6. The new routed adds RIPv2 support and both can do router discovery
- The new command **rtquery** allows you to query the routing daemons and provides additional control over **routed**
- Migrate the following configuration files:

/etc/gated.conf	gated configuration – do not simply copy, changes are needed, see gated.conf(SFF)
/etc/gateways	routed configuration, copy to /etc/inet/gateways – supports many more keywords, see routed(ADMN)
/etc/gated.bgp	BGP configuration
/etc/gated.egp	EGP configuration
/etc/gated.ospf	OSPF configuration
/etc/gated.rip	RIP configuration

Migrating Networking: DNS



- DNS has been updated to BIND 8.4.4 in OSR6, which includes security fixes and new features
- Copy the following configuration files:

/etc/named.conf	named configuration
/etc/resolv.conf	Resolver configuration
/etc/named.d/*	DNS data files

 Then use the **ndc restart** command to restart named

Migrating NIS

- NIS is unchanged in OSR6
- There are no configuration files to migrate over (assuming you already migrated over the user accounts using ap).
- Run the **ypinit** command to configure NIS:

-m configure as a master server

-s master configure as a slave server

-c master configure as a copy-only server

-c configure as a client



Migrating UUCP

- UUCP is unchanged in OSR6
- Copy the following configuration files:
 - /usr/lib/uucp/Devices
 - /usr/lib/uucp/Permissions
 - /usr/lib/uucp/Poll
 - /usr/lib/uucp/Systems

Migrating an FTP Server



- ftpd has been updated to version 2.4 in OSR6, it includes security fixes and additional features
- New FTP Server Manager can be used to configure ftpd
- Migrate the following configuration files:

/etc/ftpusers	merge with existing file in OSR6
/etc/shells	merge with existing file in OSR6
/etc/ftpconv	merge with existing file in OSR6
/etc/ftpaccess	syntax has changed for: private keyword upload keyword

Migrating NFS



- NFS has been updated to NFSv3 in OSR6, its substantially different from the NFSv2 in OSR5
- automount no longer looks at the NIS auto.master map file unless the following line is added to /etc/auto.master
 - +auto.master
- Use the information in the OSR5 configurations files to edit the OSR6 files, you cannot simply copy the configuration files from OSR5 to OSR6:

/etc/default/filesys	Used by client to define the systems to be mounted. The device names will differ on OSR6.
/etc/exportfs	Used by the server to define filesystems that clients can mount. The device names will differ on OSR6.
/etc/auto.master	Lists initial automount configuration
/etc/auto.direct	Lists direct automount configuration
/etc/auto.indirect	Lists indirect automount configuration

Migrating NTP



- NTP is basically the same on OSR5 and OSR6
- The default configuration file (ntp.conf) is the same on both platforms, but is now located in /etc/inet/ntp.conf instead of /etc/ntp.conf
- You will also need to copy over any files containing authentication keys and create any log files defined in *ntp.conf*

Migrating PPP



- SCO PPP has been replaced by SCO Morning Star PPP
- There is not yet any graphical administration tool for Morning Star PPP
- If you were already using Morning Star PPP on OSR5, you can simply copy over the following files:
 - /usr/lib/mstppp/Autostart
 - /usr/lib/mstppp/Accounts
 - /usr/lib/mstppp/Auth
 - /usr/lib/mstppp/Systems
 - /usr/lib/mstppp/Devices
 - /usr/lib/mstppp/Dialers.local
 - /usr/lib/mstppp/exec.in/*
 - /usr/lib/mstppp/exec.out/*



Migrating PPP



- To migrate from SCO PPP to Morning Star PPP, save the following files from the OSR5 system for reference:
 - /etc/ppphosts
 - /etc/pppauth
- For outbound connections:
 - use the host entries in the OSR5 /etc/ppphosts file when editing the /usr/lib/mstppp/Systems OSR6 file
 - use the PAP/CHAP information in the OSR5 /etc/pppauth file for the /usr/lib/mstppp/Auth OSR6 file
- For inbound connections:
 - use the host entries in the OSR5 /etc/ppphosts file when editing the /usr/lib/mstppp/Accounts OSR6 file
 - use the PAP/CHAP information in the OSR5 /etc/pppauth file for the /usr/lib/mstppp/Auth OSR6 file



Migrating User and Application Data



- You can migrate your user data via a backup tape, over a LAN, with an external USB hard drive, or by mounting the original OSr5 disk on the new OSr6 system
- Creating a backup tape is the recommended method because it allows you to restore to a VxFS filesystem and take advantage of large file support, journaling, etc
- Either use a 3rd party backup solution that is supported on both platforms (eg. BackupEdge or LoneTar) or use the cpio command
- To restore an OSr5 cpio archive on OSr6:

```
cpio -iAmudB -I<backup_device>
```

Migrating User Data - External Drive



- On 5.0.7 MP3 and later systems, you can use an external USB hard disk for data transfer.
- Use mkdev hd command to configure the USB hard disk, then use it again to create partitions/filesystems. (See "Configuring a USB hard disk" in online documentation.)
- Copy files into the new filesystem using cpio or similar
- Connect drive to OSr6 system, then run getIcIfsdev to find the /dev node names for the partitions. Use the Filesystem Manager to mount them.

Migrating User Data - Mount OSr5 disk



- To mount an existing OSr5 disk (5.0.6a or 5.0.7 only), you must first install the WD Driver Supplement on the OSr5 system (included in all 5.0.7 MP releases).
- Connect the drive to the OSr6 system
- After booting, login as root and run the command geticifsdev to determine the /dev/dsk device nodes for the filesystems on the disk.
- Use the Filesystem Manager to mount the filesystems
- Note: HTFS file systems on OSr6 do not support journaling or versioning



Changes in OSr6



- Console
- Large files
- Multiprocessor systems
- Performance monitoring

Changes To Be Aware Of: Console



- Console termtype has changed from scoansi to at386-ie (FCS) or ansi (MP2 and later)
- Applications with "hard wired" scoansi escape sequences may not work directly on the OSr6 console (but will usually work in a scoterm, or remote login from an OSr5 system)
- Applications that use terminfo/termcap to determine terminal characteristics should work fine

Changes To Be Aware Of: Large files



- VxFS filesystem supports files > 2GB
 - disable fsadm –o nolargefiles /<mountpoint>
- Commands updated to understand large files are in /u95/bin
- Some commands have been modified, e.g.:
 - cpio -c default archive format is different; to produce the old format, use cpio -Hodc
 - cpio -n option no longer supported
 - **Is -I** output spacing is different

Changes To Be Aware Of: Multiprocessor systems and performance monitoring



- Two new commands for managing MP systems: psrinfo and psradm
- cpuonoff still exists as well
- (NOTE: cpuonoff counts processors from 1, psradm and psrinfo count from 0)
- rtpm added for monitoring MP performance.
- mpstat still exists. (NOTE: counts from 1.)
- sar updated; -Kudk flag turns on SVr5 behavior



Configuring New Subsystems



- CUPS
- Samba

Configuring CUPS Printers



- To use just CUPS:
 - edit /etc/default/lpd
 - PRINTER_SYSTEM=CUPS
 - the Printer Manager will automatically launch the CUPS web-based administration tool
 - login as root and use root's password
- To use both CUPS and SYSV lp (default) :
 - edit /etc/default/lpd
 - PRINTER_SYSTEM=SYSV
 - the Printer Manager will manage the SYSV lp printers
 - To configure CUPS printers, enter the following URL in a browser:
 - http://localhost:631
 - login as root and use root's password
- NOTE: the CUPS administration tool only allows alpha-numeric characters in the password, so you will have to change root's password if it contains non-alphanumeric characters



Configuring Samba



- Initial configuration is done via mkdev samba:
 - workgroup name
 - WINS configuration
 - Security Domain or Active Directory configuration
 - Enable and activate Samba daemon
- The Samba configuration file can be found in /etc/samba/smb.conf

OpenServer 6 Support Resources



- Upgrade Guide:
 - http://www.sco.com/support/docs/openserver/600/u pgrade/index.html
- Morning Star PPP User's Guide
 - http://osr600doc.sco.com/Internet/MST_PPP/CONTE NTS.html
- Knowledge base:
 - http://wdb1.sco.com/kb/search
- Online Documentation and Late News
 - http://www.sco.com/support/docs/openserver/



OpenServer 6 Support Resources



- Support Download Page for OpenServer 6:
 - http://www.sco.com/support/update/download/prod uct.php?pfid=12&prid=20
- SCO "Legend" Mailing List: Public
 - Legend-subscribe@list.sco.com
- Porting/Migration Alias:
 - osr5to6@sco.com
- Certified and Compatible Hardware
 - http://www.sco.com/chwp



SCO Implementation Services



- Assessment Service
 - Evaluate Migration requirements
- Porting Service
 - Port required application
- Deployment Service
 - Assist with roll out and deployment
- Education Service
- Customized training delivered by SCO Professionals



Support Bundles and SCO System Audit



Support Bundles:

- Six month unlimited technical support OpenServer 6/UnixWare 7.1.4
- Multitude of upgrade options to suit business requirements
- Single registration for product and support

SCO System Audit:

- Proactive, non-disruptive system integrity check
- Conveniently pre-scheduled or run ad-hoc
- Deliverables analysis and assessment report
- Wide range of options available for corrective actions



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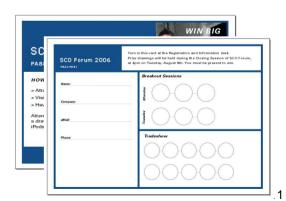
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Questions and Answers



Questions and, ideally, Answers

