

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11 Cases
	)	
The SCO GROUP, INC. <u>et al.</u> , <sup>1</sup>	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
Debtors.	)	

**ORDER AUTHORIZING DEBTORS TO PAY AN EXPENSE  
REIMBURSEMENT TO YORK CAPITAL MANAGEMENT**

Upon the motion (the “Motion”)<sup>2</sup> of the debtors and debtors-in-possession in the above-captioned chapter 11 cases (the “Debtors”), for entry of an order, pursuant to sections 363 and 549 of the Bankruptcy Code, authorizing the payment to York Capital Management (“York”) of up to \$150,000 as an expense reimbursement contemplated under the Term Sheet and Asset Purchase Agreement, and the Court being satisfied based upon the representations made in the Motion and presented by counsel, and after due deliberation thereon, and good and sufficient cause appearing therefore, it is hereby

ORDERED that the Motion is GRANTED; and it is further

ORDERED that the Debtors are authorized to pay York \$150,000 in full and final satisfaction of any and all claims of York against the Debtors arising from the Term Sheet and Asset Purchase Agreement; and it is further

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<sup>1</sup> The last four digits of the taxpayer identification number for The SCO Group, Inc. are 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. are 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to them in the *Debtors’ Motion For Authority To Pay An Expense Reimbursement To York Capital Management*.

ORDERED that the Court retains jurisdiction to enforce and interpret this Order.

Dated: April \_\_\_\_\_, 2008  
Wilmington, DE

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The Honorable Kevin Gross  
United States Bankruptcy Judge