

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

Hearing Date: April 18, 2008 at 1:30 p.m. prevailing Eastern time
Objection Deadline: April 11, 2008 at 4:00 p.m. prevailing Eastern time

**NOTICE OF DEBTORS' MOTION FOR AUTHORITY TO PAY AN
EXPENSE REIMBURSEMENT TO YORK CAPITAL MANAGEMENT**

TO: (1) the Office of the United States trustee for the District of Delaware; and (2) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

The captioned debtors and debtors in possession (collectively, the "Debtors") filed the attached *Debtors' Motion for Authority to Pay an Expense Reimbursement to York Capital Management* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").²

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN **4:00 P.M. PREVAILING EASTERN TIME ON APRIL 11, 2008.**

Objections or other responses to the Motion, if any, must also be served so that they are received not later than April 11, 2008, 4:00 p.m., prevailing Eastern time, by (i) counsel

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

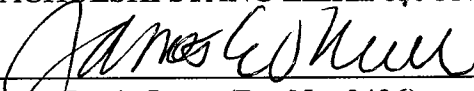
to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **APRIL 18, 2008 AT 1:30 P.M. PREVAILING EASTERN TIME.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE
COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT
FURTHER NOTICE OR HEARING.

Dated: February 29, 2008

PACHULSKI STANG ZIEHL & JONES LLP



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