

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) **Related Docket Nos. 327, 336, 342, 350, 353**

Hearing Date: March 7, 2008, at 2:00 p.m. (prevailing Eastern time)

**NOTICE OF HEARING TO CONSIDER APPROVAL
AND ALLOWANCE OF QUARTERLY FEE APPLICATIONS**

To: (1) The Debtors; (2) the office of the United States Trustee; (3) parties who have requested notice pursuant to Fed. R. Bankr. P. 2002; and (4) the Professionals listed on Exhibit A.

PLEASE TAKE NOTICE that a hearing to consider approval and allowance of the quarterly fee applications filed in these cases (as specifically set forth on Exhibit A hereto) will be held on March 7, 2008, at 2:00 p.m. prevailing Eastern time, before the Honorable

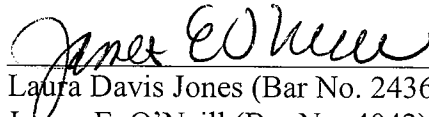
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¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Kevin Gross, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801.

Dated: February 15, 2008

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