

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) **Related Docket No. 13**

Hearing Date: September 18, 2007 at 8:30 a.m. prevailing Eastern time

AMENDED NOTICE OF HEARING ON FIRST DAY MOTIONS²

PLEASE TAKE NOTICE that on September 14, 2007, the above-captioned debtors and debtors-in-possession (the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their businesses and manage their affairs as debtors and debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following Motions on **September 18, 2007 at 8:30 a.m. prevailing Eastern time** at a hearing before the Honorable Kevin Gross, at the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801:

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² On September 14, 2007, the Debtors, as defined below, filed their *Notice of Hearing on First Day Motions* (Docket No. 13). Please note that changes in this amended notice are noted in bold and/or underlined.

MOTIONS

1. Debtors' Motion for Order Directing Joint Administration of Related Chapter 11 Cases. [Docket No. 2; Filed on 9/14/07]
2. Application of Debtors for Order Under 28 U.S.C. § 156(c) Authorizing and Approving the Retention of and Appointing Epiq Bankruptcy Solutions, LLC as Noticing, Claims and Balloting Agent. [Docket No. 12; Filed on 9/14/07]
3. Debtors' Motion for Authority to (i) Maintain Existing Bank Accounts, (ii) Continue to Use Existing Business Forms, (iii) Continue to Use Existing Cash Management System, and (iv) to Excuse Section 345(b) Deposit and Investment Requirements. [Docket No. 7, Filed on 9/14/07]
4. Debtors' Motion for an Order (i) Authorizing the Debtors to (a) Pay Prepetition Wages, Salaries, Commissions, Employee Benefits and Other Compensation; (b) Remit Withholding Obligations; (c) Maintain Employee Benefits Programs and Pay Related Administrative Obligations; and (ii) Authorizing Applicable Banks and Other Financial Institutions to Receive, Process, Honor and Pay Certain Checks Presented for Payment and to Honor Certain Fund Transfer Requests. [Docket No. 8, Filed on 9/14/07]
5. Motion of Debtors for an Order (i) Authorizing the Debtors to Pay Prepetition Sales and Use, Franchise and Similar Taxes and Regulatory Fees in the Ordinary Course of Business and (ii) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto. [Docket No. 9; Filed on 9/14/07]
6. Debtors' Motion for an Order Under Section 366 of the Bankruptcy Code (i) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (ii) Deeming Utilities Adequately Assured of Future Performance, and (iii) Establishing Procedures for Determining Adequate Assurance of Payment (Interim Order only). [Docket No. 10, Filed on 9/14/07]
7. **Motion of the Debtors Pursuant to Sections 105(a) and 363 of the Bankruptcy Code for Authorization to Employ and Compensate Temporary Employees [Docket No. 14; Filed on 9/16/07]**

[Remainder of page intentionally left blank]

Copies of the above-noted Motions can be obtained through the Debtors' proposed, undersigned counsel by contacting loberholzer@pszjlaw.com or via the United States Bankruptcy Court's website at www.deb.uscourts.gov, referencing Case No. 07-11337 (KG).

Dated: September 17, 2007

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
Rachel Lowy Werkheiser (Bar No. 3753)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier No. 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
joneill@pszjlaw.com
rwerkheiser@pszjlaw.com

and

BERGER SINGERMAN, P.A.
Paul Steven Singerman
Arthur J. Spector
Grace E. Robson
200 South Biscayne Blvd., Suite 1000
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340
and
350 E. Las Olas Boulevard, Suite 1000
Fort Lauderdale, FL 33301
Telephone: (954) 525-9900
Facsimile: (954) 523-2872
Email: singerman@bergersingerman.com
aspector@bergersingerman.com
grobson@bergersingerman.com

[Proposed] Co-Counsel for the Debtors and
Debtors-in-Possession