

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
 )  
 THE SCO GROUP, INC., ) Case No. \_\_\_\_\_  
 )  
 Debtor. )  
 )

**CORPORATE OWNERSHIP STATEMENT**

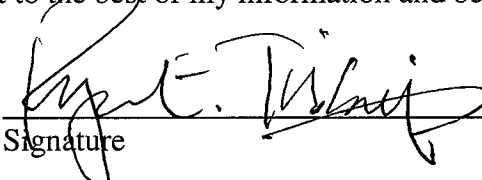
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1, the following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the Debtor's equity interests:

Shareholder	Class	Number of Shares in Class	Percentage of Shares in Class
Cede & Co. P.O. Box #20 Bowling Green Station New York, NY 10274-0020	A	14,286,457	65%
Ralph Yarro c/o Merrill Lynch 5152 N. Edgewood Dr., Ste. 300 Provo, UT 84604	A	5,492,834	25%

**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized officer of SCO Group, Inc., the debtor in this case (the "Debtor"), declare under penalty of perjury that I have read the foregoing corporate ownership statement of the Debtor and that it is true and correct to the best of my information and belief.

Dated: September 13, 2007

  
\_\_\_\_\_  
Signature

Ryan Tibbitts  
\_\_\_\_\_  
Name  
VP and General Counsel  
\_\_\_\_\_  
Title