

Strength. Commitment. Opportunity.





22nd Annual Partner Forum





Alan Raymond

Vice President, Worldwide Sales, SCO Operations



- Breakout Sessions
- Meals in Vendor Fair Area
- Name Badges
- Drawing for Prizes on Tuesday
- Email Stations
- Wednesday Training
- Thursday Training
- Housekeeping















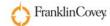


































Jeff Hunsaker

President & Chief Operating Officer, SCO Operations















The 100 Oldest Currently Registered .COM Domains

SYMBOLICS.COM

BBN.COM

DEC.COM

XEROX.COM

HP.COM

IBM.COM

SUN.COM

ADOBE.COM

3COM.COM

APPLE.COM

SCO.COM

KCCS.COM

WYSE.COM

KRS.COM

INTEL.COM

TI.COM

GE.COM

BOEING.COM

SIEMENS.COM

NYNEXST.COM



Note: Those listed are among the oldest in the whoisd list.





SCO Operations

A leader in innovative platform solutions for nearly three decades

Headquarters
Established
Nasdaq
Installed Base
Reseller and Developers
UNIX Ownership
Global Sales

Lindon, Utah 1979 SCOXQ.PK Sold 2,000,000+ servers Thousands Significant UNIX rights Americas, Asia, & EMEA



500°



Representation in over 80 countries



SCO and our partners have built a world-class business for nearly 30 years with strong OpenServer® and UnixWare® technology brands.

The brand value of SCO UNIX is known worldwide for being a powerful, stable, and secure platform for deploying networked business applications that run some of the most trusted Fortune® 1000 customers throughout the world.





SCO TEC FORUM 2008

















































Customers



Recognitions





In Recognition for Outstanding Contributions to SCO





Recognitions



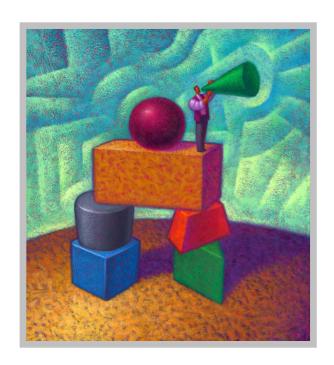


In Recognition for Outstanding Contributions to SCO





Recognitions





In Recognition for Outstanding Contributions to SCO





Recognitions





In Recognition for Outstanding Contributions to SCO











Andy Nagle

Sr. Director, Engineering, SCO Operations





- Experienced
- Dedicated
- Proficient
- Hardworking
- Powerful





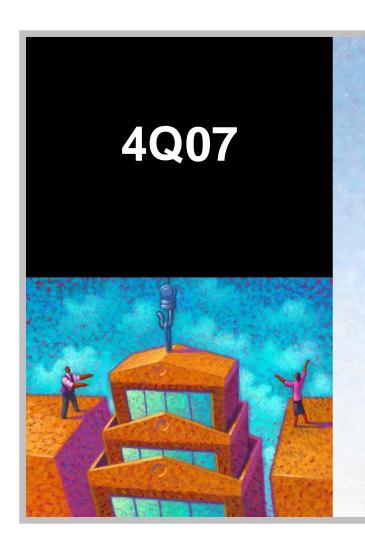
- Customer Driven
- Uncompromising Quality
- Published Roadmap
- Frequent Deliverables
- Top Quality Support





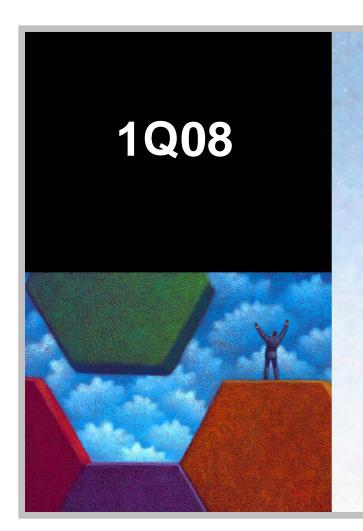
- Deliverables since last year
- Current Work
- SCO Mobile Server
- SCOoffice Server updates
- Support for VMware environments
- Next versions of SCO UNIX





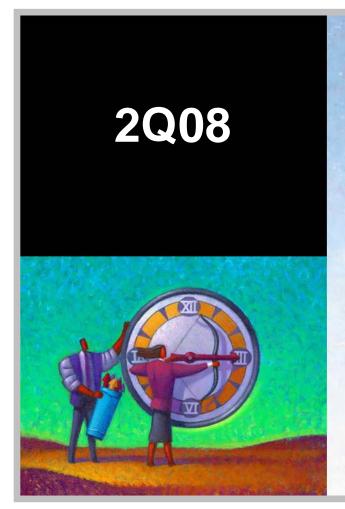
- Maintenance pack 3 for OSR600 (2Nov)
- Samba Supplement for UnixWare 7.1.4 (310ct)
- OpenOffice 2.0 for OpenServer 6 (11Nov)





- HipCheck 1.1 (18April)
- Apache 2 for OpenServer 6 (1April)
- System Certification Test Suite (In Testing)
- Eliminate Processor Bumps OSR6/UW714 (1Feb)
- Ruby on Rails SkunkWare (1Dec)
- Security Fixes Ongoing (Multiple Postings)



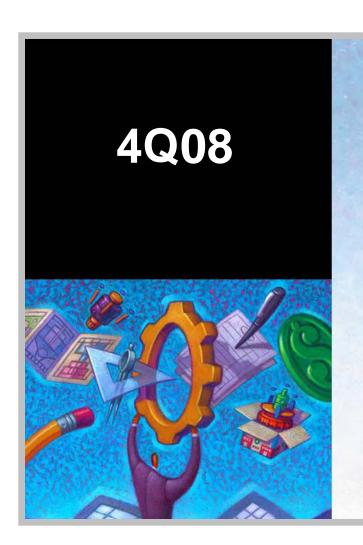


- **Maintenance Pack 4 for UnixWare 7.1.4 (11June)**

 - Sendmail Update
 Samba/CUPS Interaction
 - modjk Update
- Patch Consolidation
- Tomcat Update
- Security Updates
- CUPS Update
- Driver Updates
- Bind Update
- UW714 Media Recut (30June on Web)
- Java Updates (27March)
 - J2SE 5.0 Update 15 for OSR6 & UW714
 - J2SE 1.4.2 17 for OSR6, UW714 & OSR507
 - J2SE 1.3.1_22 for UW714, OSR507 & UW713
- Updated Network Driver Supplement (4July)
 - For OSR6 and UW714
- SES/SWIM Deliverables (20July)



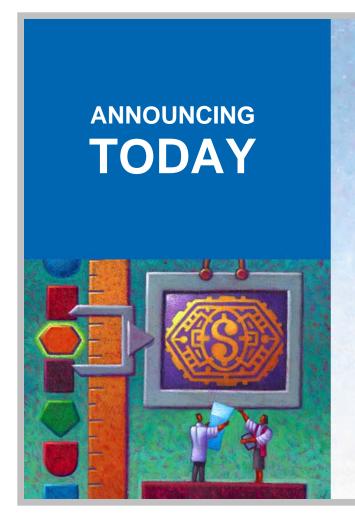
Product Roadmap Current Development



Maintenance Pack 4 for OSR6

- IGMP v3
- Bind Update
- Samba Lite (Version Update, non-PAM)
- Patch Consolidation
- Security Fixes
- Driver Updates
- Java Updates
- Firefox / Thunderbird for OSR6
- SES/SWIM Deliverables





SCO Mobile Server

- Highly scalable Hosting and Provisioning platform for web-based client-server applications with smart phone and PC clients
- A platform for cloud computing leading the way to Web 3.0.



SCO Mobile Development Kit

- Streamlines building web applications
- Libraries for server-side applications
- Libraries for both J2ME and .Net clients
- Common services for web applications
- No-charge download





At the Seoul Digital Forum in May 2007, Eric Schmidt, CEO of Google, was asked to define Web 2.0 and Web 3.0. He responded:

"If I were to guess what Web 3.0 is, I would tell you that it's a different way of building applications... My prediction would be that Web 3.0 will ultimately be seen as applications which are pieced together. There are a number of characteristics: the applications are relatively small, the data is in the cloud, the applications can run on any device, PC or mobile phone, the applications are very fast and they're very customizable. Furthermore, the applications are distributed virally: literally by social networks, by email. You won't go to the store and purchase them... That's a very different application model than we've ever seen in computing."

— Eric Schmidt



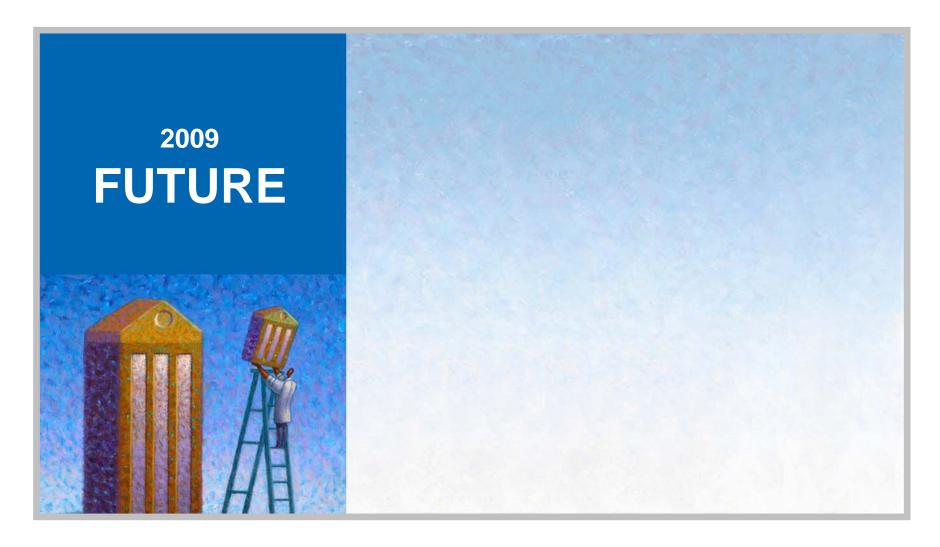
TODAY



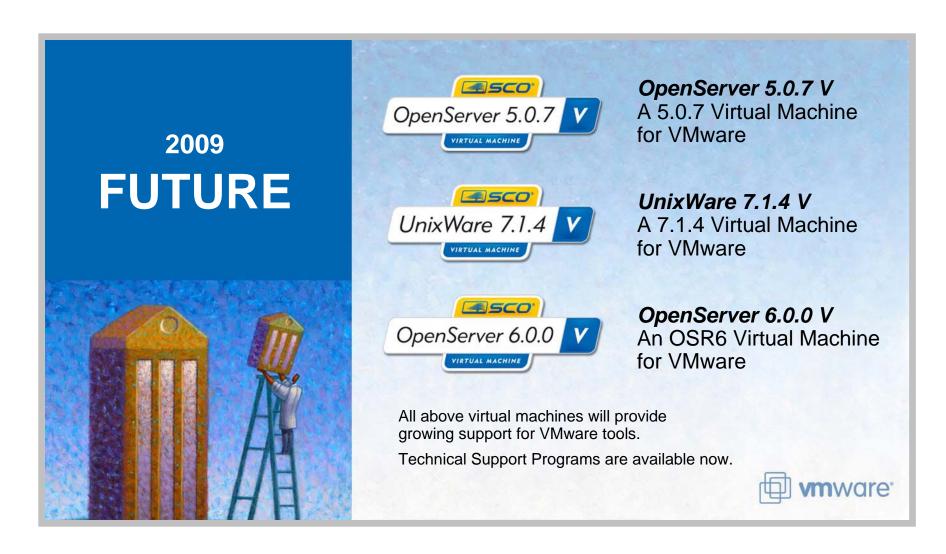
SCO*office* Server 4.2 Maintenance Pack 1

- Domain-specific branding
- Rich-Text Editor for composing email
- Expanded Contacts database
- Maintenance, including clamAV update
- Other features



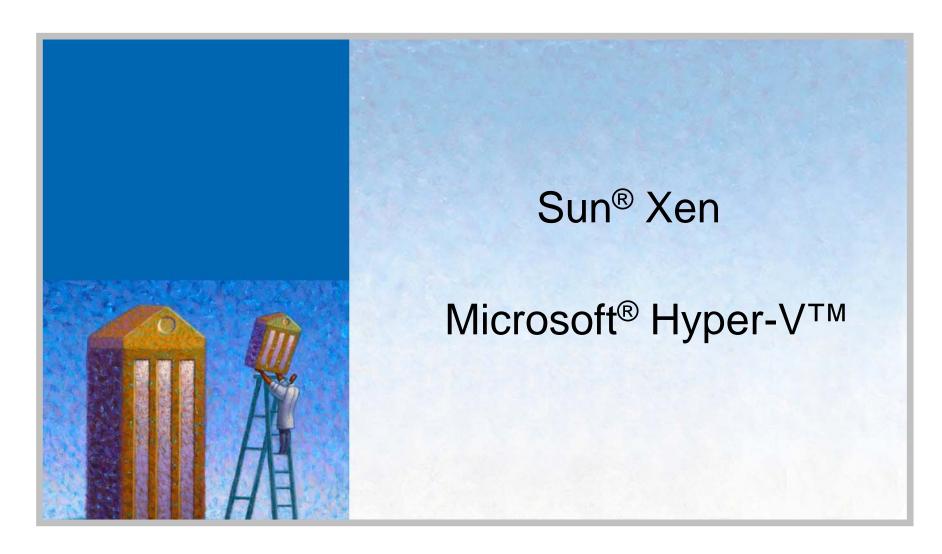








Product Roadmap Virtualization





2009 **FUTURE**

OpenServer 6.0.1

New ISL + Maintenance

UnixWare 7.1.5

 Gwxlibs, Apache 2, Maintenance+









Stephen L. Norris was a co-founder of The Carlyle Group in Washington, DC serving as president of its management company from its inception in 1987 to 1996. He also served on the board of directors of major Carlyle portfolio companies, was actively involved in recruiting all of Carlyle's current senior partners and played a major role in recruiting George W. Bush to serve as director of one of its portfolio companies in addition to enlisting former Secretary of State James Baker III and former Secretary of Defense Frank C. Carlucci to be senior partners of Carlyle.



Darl C. McBride The SCO Group's President and Chief Executive Officer and as a member of the Board of Directors. Prior to joining SCO, Mr. McBride held a number of executive positions. He served as the president of FranklinCovey Co.'s online planning business from May 2000 to May 2002. From April 1999 to May 2000, Mr. McBride was the CEO of Pointserve. From November 1997 to August 1998, Mr. McBride was the Chairman, President and CEO of SBI.



Opportunity Company Reorganization







All Litigation stays with The SCO Group

New Company

Transfer of

- UNIX Assets & Rights
- Employees
- All Partner & Customer Contracts
- All Partner & Customer Relationships
- All Channel Partners & Customers
- All UNIX Products
- All MOBILE Products
- All Infrastructure



Proposed Opportunity Company Reorganization



All litigation stays with The SCO Group

New Company

Transfer of

- UNIX Assets & Rights
- Employees
- All Partner & Customer Contracts
- All Partner & Customer Relationships
- All Channel Partners & Customers
- All UNIX Products
- All MOBILE Products
- All Infrastructure

New Investment



Years 1-2 Years 3-4 Year 5+ **Organic Growth** Product Development, Headcount, Marketing Acquisitions Technology and Customer Base **Miscellaneous Working Capital** Infrastructure and Miscellaneous



SCO Success Commitment and Opportunity begins and ends with YOU our partners





Strength. Commitment. Opportunity.

